

# TOP TEMPORARY STAFFING FIRMS

Ranked according to global revenue for firms with a significant U.S. presence



## STATE OF THE TEMPORARY STAFFING INDUSTRY

Revenue growth and earnings are strong in the global temporary staffing industry. Continued growth is assured across all geographies as contingent labor becomes a substantial and permanent part of the workforce in virtually all of the major economies and the cyclical nature of the industry declines. The largest staffing firms are spread around the world and engaged in a high number of acquisitions geared to open new markets and provide broader occupational reach. With the strongest growth now occurring in

professional and technology positions, firms that once focused on low-skill labor are rapidly adding high-skill positions. The best firms are offering a wider range of services to meet employer needs with greater flexibility. The five largest staffing firms in the U.S. market are Adecco, Allegis, Manpower, Kelly and Robert Half, according to Staffing Industry Analysts Inc. The top 10 staffing firms in the U.S. market represent almost one-fourth of total U.S. market share.

RANK '07	Company, Web address	Global temporary staffing revenue for most recent four quarters	Global temporary staffing revenue for previous four quarters	Average number of temps on payroll	Number of client companies	Industry/occupational specializations
1.	ADECCO www.adecco.com	\$26.4 billion	\$23.8 billion	700,000/day	150,000	Engineering, technical, finance legal, medical, sales
2.	MANPOWER www.manpower.com	\$17.6 billion	\$16 billion	4 million/year	400,000	Administrative, industrial, contact center, skilled trades
3.	RANDSTAD www.randstad.com	\$10.3 billion	\$8.4 billion	310,000/day	Would not disclose	Office, executive office, industrial, technical, call center, accounting, finance
4.	VEDIOR www.vedior.com	\$10 billion	\$8.5 billion	Would not disclose	Would not disclose	Administrative, light industrial, technical, engineering, health care
5.	GOODWILL GROUP* www.goodwill.com	\$7.1 billion	Would not disclose	Would not disclose	Would not disclose	Technical, industrial, clerical administrative, finance, health care
6.	KELLY SERVICES www.kelly.com	\$5.6 billion	\$5.3 billion	150,000/day	100,000	Office services, call center, light industrial, professional, technical
7.	ALLEGIS GROUP www.allegisgroup.com	\$4.4 billion	\$3.8 billion	44,000/day	4,000	Technical, construction, manufacturing, accounting, finance, contact centers
8.	ROBERT HALF INTERNATIONAL www.rhi.com	\$4 billion	\$3.3 billion	219,000/year	Would not disclose	Accounting, finance, technical, legal design/creative, clerical, administrative
9.	VOLT INFORMATION SCIENCES www.volt.com	\$2.3 billion	\$2.2 billion	40,000/day	10,000	Accounting, finance, clerical, administrative, technical, light industrial
10. (tie)	SPHERION www.spherion.com	\$1.9 billion	\$2 billion	59,000/day	8,000	Clerical, administrative, light industrial, IT, accounting, finance, call center
(tie)	MPS GROUP www.mpsgroup.com	\$1.9 billion	\$1.7 billion	17,000/day	10,000	IT, accounting, engineering, law, health care
12.	EXPRESS PERSONNEL www.expresspersonnel.com	\$1.8 billion	\$1.6 billion	61,000/day	12,000	Clerical, accounting, customer service, warehousing, industrial
13.	LABOR READY www.laborready.com	\$1.3 billion	\$1.2 billion	600,000/year	300,000	Light industrial, skilled trades
14.	CDI www.cdicorp.com	\$1.2 billion	\$1.1 billion	40,000/year	Would not disclose	Engineering, IT, administrative, legal, finance
15.	HUDSON HIGHLAND www.hudson.com	\$1 billion	\$1 billion	12,000/day	4,500	Legal, IT, finance, engineering

\* In November 2006, the Goodwill Group, a Japanese staffing firm, acquired Crystal Co., a Japanese staffing firm with nine overseas subsidiaries, including American Crystal.  
Sources: Companies, Staffing Industry Analysts Inc.

This list first appeared in the February 26, 2007 edition of *Workforce Management*.